



EXCEL INDUSTRIES LIMITED

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UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2013

PART I

(₹ in Lacs)

| Sr No. | Particulars | Standalone basis | | | | | |
|--------|--|------------------|-----------------|----------------|-------------------|-----------------|-----------------|
| | | Quarter ended | | | Nine months ended | | Year ended |
| | | 31.12.2013 | 30.09.2013 | 31.12.2012 | 31.12.2013 | 31.12.2012 | 31.03.2013 |
| | | (unaudited) | (unaudited) | (unaudited) | (unaudited) | (unaudited) | (audited) |
| 1 | Income from operations | | | | | | |
| | (a) Net sales/income from operations - (Net of excise duty) | 9728.65 | 10252.07 | 9202.17 | 29963.84 | 28709.75 | 37896.25 |
| | (b) Other operating income | 188.30 | 144.21 | 126.16 | 463.72 | 401.39 | 497.33 |
| | Total income from operations (net) | 9916.95 | 10396.28 | 9328.33 | 30427.56 | 29111.14 | 38393.58 |
| 2 | Expenses | | | | | | |
| | (a) Cost of materials consumed | 5623.58 | 5936.62 | 5052.46 | 16705.57 | 15370.33 | 20769.55 |
| | (b) Purchases of stock in trade | 193.34 | 327.70 | 192.35 | 726.61 | 593.04 | 762.73 |
| | (c) Changes in inventories of finished goods, work-in-progress and stock in trade | (111.47) | (363.59) | (57.39) | 123.37 | (5.33) | (484.30) |
| | (d) Employee benefit expense | 1445.23 | 1327.37 | 1200.20 | 4150.05 | 3483.97 | 5079.79 |
| | (e) Depreciation and amortisation expense | 300.63 | 262.63 | 263.78 | 815.53 | 763.01 | 1013.21 |
| | (f) Other expenses | 2024.17 | 2114.68 | 1946.53 | 6050.49 | 5832.02 | 8284.68 |
| | Total expenses | 9475.48 | 9605.41 | 8597.93 | 28571.62 | 26037.04 | 35425.66 |
| 3 | Profit from operations before other income, finance costs (1-2) | 441.47 | 790.87 | 730.40 | 1855.94 | 3074.10 | 2967.92 |
| 4 | Other income | (6.32) | 67.26 | 28.10 | 214.44 | 121.07 | 423.22 |
| 5 | Profit from ordinary activities before finance cost (3-4) | 435.15 | 858.13 | 758.50 | 2070.38 | 3195.17 | 3391.14 |
| 6 | Finance costs | 266.47 | 324.31 | 269.06 | 884.99 | 931.05 | 1220.80 |
| 7 | Profit from ordinary activities before Tax (5-6) | 168.68 | 533.82 | 489.44 | 1185.39 | 2264.12 | 2170.34 |
| 8 | Tax expense | 28.68 | 98.70 | 164.14 | 300.53 | 746.85 | 688.78 |
| 9 | Net Profit for the period (7-8) | 140.00 | 435.12 | 325.30 | 884.86 | 1517.27 | 1481.56 |
| 10 | Paid-up Equity Share Capital (Face value Rs. 5/- per Equity Share) | 545.28 | 545.28 | 545.28 | 545.28 | 545.28 | 545.28 |
| 11 | Reserves excluding Revaluation Reserves (as per Balance sheet of Previous accounting year) | - | - | - | - | - | 12849.76 |
| 12 | Earnings per shares (EPS) - in Rs. | | | | | | |
| | Basic and Diluted EPS before and after Extraordinary items (Not to be annualised) | 1.28 | 3.99 | 2.98 | 8.11 | 13.91 | 13.59 |

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