



EXCEL INDUSTRIES LIMITED

184-87, SWAMI VIVEKANAND ROAD,
JOGESHWARI (W), MUMBAI - 400 102.
TEL. :+91 22 6646 4200 * FAX +91 22 2678 3657
E-mail : excelmumbai@excelind.co.in

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2013

PART I

(₹ in Lacs)

Sr No.	Particulars	Standalone basis					
		Quarter ended			Nine months ended		Year ended
		31.12.2013	30.09.2013	31.12.2012	31.12.2013	31.12.2012	31.03.2013
		(unaudited)	(unaudited)	(unaudited)	(unaudited)	(unaudited)	(audited)
1	Income from operations						
	(a) Net sales/income from operations - (Net of excise duty)	9728.65	10252.07	9202.17	29963.84	28709.75	37896.25
	(b) Other operating income	188.30	144.21	126.16	463.72	401.39	497.33
	Total income from operations (net)	9916.95	10396.28	9328.33	30427.56	29111.14	38393.58
2	Expenses						
	(a) Cost of materials consumed	5623.58	5936.62	5052.46	16705.57	15370.33	20769.55
	(b) Purchases of stock in trade	193.34	327.70	192.35	726.61	593.04	762.73
	(c) Changes in inventories of finished goods, work-in-progress and stock in trade	(111.47)	(363.59)	(57.39)	123.37	(5.33)	(484.30)
	(d) Employee benefit expense	1445.23	1327.37	1200.20	4150.05	3483.97	5079.79
	(e) Depreciation and amortisation expense	300.63	262.63	263.78	815.53	763.01	1013.21
	(f) Other expenses	2024.17	2114.68	1946.53	6050.49	5832.02	8284.68
	Total expenses	9475.48	9605.41	8597.93	28571.62	26037.04	35425.66
3	Profit from operations before other income, finance costs (1-2)	441.47	790.87	730.40	1855.94	3074.10	2967.92
4	Other income	(6.32)	67.26	28.10	214.44	121.07	423.22
5	Profit from ordinary activities before finance cost (3-4)	435.15	858.13	758.50	2070.38	3195.17	3391.14
6	Finance costs	266.47	324.31	269.06	884.99	931.05	1220.80
7	Profit from ordinary activities before Tax (5-6)	168.68	533.82	489.44	1185.39	2264.12	2170.34
8	Tax expense	28.68	98.70	164.14	300.53	746.85	688.78
9	Net Profit for the period (7-8)	140.00	435.12	325.30	884.86	1517.27	1481.56
10	Paid-up Equity Share Capital (Face value Rs. 5/- per Equity Share)	545.28	545.28	545.28	545.28	545.28	545.28
11	Reserves excluding Revaluation Reserves (as per Balance sheet of Previous accounting year)	-	-	-	-	-	12849.76
12	Earnings per shares (EPS) - in Rs.						
	Basic and Diluted EPS before and after Extraordinary items (Not to be annualised)	1.28	3.99	2.98	8.11	13.91	13.59

AS



