



Excel Industries Ltd.

Corporate & Registered Office



20th April, 2016

BSE Ltd.
Listing Department,
Pheeroze Jeejeebhoy Towers,
Dalal Street,
Fort,
Mumbai-400 001

National Stock Exchange of India Ltd.
Listing Department,
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (E),
Mumbai-400 051

Sub: Audit Report on Reconciliation of Share Capital

Ref: BSE Script Code: 500650; NSE Script Code: EXCELINDUS

Dear Sir,

Pursuant to Regulation 55A of Securities and Exchange Board of India (Depositories and Participants) Regulations, 1996, please find enclosed Audit Report on Reconciliation of Share Capital for the quarter ended 31st March, 2016.

Kindly take this on your record.

Thanking you

Yours faithfully,
For Excel Industries Limited

S K Singhvi
Company Secretary

Encl: As above

18.	Register of Members is updated if not, updated upto which date	:	YES
19.	Reference of previous quarter with regards to excess dematerialized shares, if any	:	N.A.
20.	Has the company resolved the mater mentioned in point no. 19 above in the current quarter? if not, reason why?	:	N.A.

21. Mentioned the total no. of requests, if any confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reason for delay
Confirmed after 21 Days	NIL	NIL	-----
Pending for more than 21 days	NIL	NIL	-----

22.	Name, Telephone & Fax No. of the Compliance Officer of the Company	:	Mr. Surendra Kumar Singhvi Company Secretary Tel : 66464200 Fax : 26783657
23.	Name, Address, Tel & Fax No. Regn. No of the Auditor	:	Mr. Prashant Diwan Practicing Company Secretary B-703/704, Anand Sagar, M. G. Road, Kandivali (West), Mumbai – 400 067 FCS No. : 1403 CP No.: 1979
24.	Appointment of common agency for share registry work	:	Link Intime India Private Limited C-13 Pannalal Silk Mills Limited, LBS Marg, Bhandup (West), Mumbai – 400 078
25.	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	:	The Board of Directors of the Company at its meeting held on 28.03.2016 has decided to Buy-back of its fully paid-up Equity Shares of face value of Rs. 5/- each from the Open Market, through electronic trading mechanism of the Exchange prescribed under the SEBI (Buy-back of Securities) Regulations, 1998 and the Companies Act, 2013. The maximum number of equity shares to be bought back is 11,50,000 being 8.91% of equity shares of Rs 5/- each outstanding as at 28.03.2016 at a price not exceeding Rs. 275/- per Equity Shares.

PRASHANT DIWAN

Prashant Diwan
COMPANY SECRETARY
FCS : 1403 / CP : 1979