

(1) (a) Statement showing shareholding pattern post allotment of equity shares issued on 15th December, 2014

NAME OF THE COMPANY	EXCEL INDUSTRIES LIMITED
SCRIP CODE, NAME OF THE SCRIP, CLASS OF SECURITY:	500650
DATE OF ALLOTMENT	15.12.2014
ISIN CODE	INE369A01029

PARTLY PAID-UP SHARES	NO. OF PARTLY PAID-UP SHARES	AS A % OF TOTAL NO. OF PARTLY PAID-UP SHARES	AS A % OF TOTAL NO. OF SHARES OF THE COMPANY
Held by promoter/promoter group	Nil	Nil	Nil
Held by Public	Nil	Nil	Nil
Total	Nil	Nil	Nil

OUTSTANDING CONVERTIBLE SECURITIES	NO. OF OUTSTANDING SECURITIES	AS A % OF TOTAL NO. OF OUTSTANDING CONVERTIBLE SECURITIES	AS A % OF TOTAL NO. OF SHARES OF THE COMPANY, ASSUMING FULL CONVERSION OF WARRANTS
Held by promoter/promoter group	1000000	100	7.75
Held by Public	Nil	Nil	Nil
Total	1000000	100	7.75

WARRANTS	NO. OF WARRANTS	AS A % OF TOTAL NO. OF WARRANTS	AS A % OF TOTAL NO. OF SHARES OF THE COMPANY, ASSUMING FULL CONVERSION OF WARRANTS
Held by promoter/promoter group	Nil	Nil	Nil
Held by Public	Nil	Nil	Nil
Total	Nil	Nil	Nil

TOTAL PAID-UP CAPITAL OF THE COMPANY, ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES	12905630
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(I)(a) Statement showing post allotment shareholding pattern of equity shares issued on 15.12.2014

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	SHAREHOLDING OF PROMOTER AND PROMOTER GROUP							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	23	423848	423848	3.56	3.56	11019	2.60
(b)	Central Government / State Government (s)							
(c)	Bodies Corporate	11	5057100	5057100	42.48	42.48	27000	0.54
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00		
(e)	Any Other (Specify)	0	0	0	0.00	0.00		
	Sub-Total (A)(1)	34	5480948	5480948	46.04	46.04	38019	0.70
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign individuals)	2	104082	104082	0.87	0.87		
(b)	Bodies Corporate	0	0	0	0.00	0.00		
(c)	Institutions	0	0	0	0.00	0.00		
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(e)	Any Other (Specify)	0	0	0	0.00	0.00		
	Sub-Total (A)(2)	2	104082	104082	0.87	0.87		
	Total Shareholding of Promoter and Promoter Group A= (A)(1)+(A)(2)	36	5585030	5585030	46.91	46.91	38019	0.69



Category code		Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(B)	PUBLIC SHAREHOLDING							
(1)	Institution							
(a)	Mutual Funds/ UTI	5	850	825	0.01	0.01		
(b)	Financial Institutions/ Banks	9	1015629	1015435	8.53	8.53		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors/Foreign Banks	9	822	324	0.00	0.00		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any Other							
	Sub-Total (B) (1)	23	1017301	1016584	8.54	8.54		
(2)	Non-Institutions							
(a)	Bodies Corporate	287	415808	414180	3.49	3.49		
(b)	Individuals -							
	i. Individual Shareholders holding nominal Share Capital up to Rs.1 lakh.	13011	3731624	3323495	31.34	31.34		
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh.	30	1075963	1075963	9.04	9.04		
(c)	Non-Resident	155	79904	78234	0.67	0.67		
(d)	Any Other							
	Sub-Total(B)(2)	13483	5303299	4891872	44.54	44.54		
	Total Public Shareholding B=(B)(1)+(B)(2)	13506	6320600	5908456	53.09	53.09		
	TOTAL (A)+(B)	13542	11905630	11493486	100.00	100.00	38:19	0.32
(C)	SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED							
(1)	Promoter and Promoter Group	0	0	0		0.00		
(2)	Public	0	0	0		0.00		
	Sub-Total (C)	0	0	0		0.00	0	0
	GRAND TOTAL (A)+(B)+(C)	13542	11905630	11493486		100.00	38:19	0.32



EXCEL INDUSTRIES LIMITED

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belong to the category "Promoter and promoter Group".

POST ALLOTMENT SHAREHOLDING PATTERN AS ON 15.12.2014

SR. NO.	NAME OF THE SHREHOLDER	DETAILS OF SHARES HELD		ENCUMBERED SHARES (*)			DETAILS OF WARRANTS			DETAILS OF CONVERTIBLE SECURITIES		TOTAL SHARES INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES) AS A% OF DILUTED SHARES CAPITAL
		Number	As a % of Grand Total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) Sub-Clause (1)(e)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class		
(1)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	
	As per Annexure "A" attached	5585030	46.91	38519	0.69	0.32	0	0	1000000	100	43.28	
	Total	5585030	46.91	38519	0.69	0.32	0	0	1000000	100	43.28	

EXCEL INDUSTRIES LIMITED

S. K. Singhvi
Company Secretary



EXCEL INDUSTRIES LIMITED

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

POST ALLOTMENT SHAREHOLDING PATTERN AS ON 15.12.2014

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., $\frac{\text{Grand Total (A)} - (\text{B}) + (\text{C})}{\text{Grand Total (A)} - (\text{B}) + (\text{C})} \times 100$) indicated in Statement at para (1)(a) above)	Details of warrants		Details of convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
	LIFE INSURANCE CORPORATION OF INDIA	1012799	8.51	0	0	NIL	NIL	NIL
TOTAL		1012799	8.51	0	0	NIL	NIL	NIL

FOR EXCEL INDUSTRIES LIMITED



S. K. Singhvi
Company Secretary



EXCEL INDUSTRIES LIMITED

(ix) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company.

POST ALLOTMENT SHAREHOLDING PATTERN AS ON 15.12.2014

Sr. No.	Name of the Shareholder(s)	No of Shares	Shares as Percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at Para (i)(a))	DETAILS OF WARRANTS		DETAILS OF CONVERTIBLE SECURITIES		TOTAL SHARES UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES AS % OF DILUTED SHARES CAPITAL
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	1012799	8.51	0	0	NIL	NIL	NIL
		1012799	8.51	0	0	NIL	NIL	NIL

EXCEL INDUSTRIES LIMITED

S. K. Singhal
Company Secretary

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(iv) (b) Statement showing details of locked-in-shares

POST ALLOTMENT SHAREHOLDING PATTERN AS ON 15.12.2014

Sr.No.	Name of the Shareholder	Category of shareholder (Promoter / Public)	Number of Locked-in Shares	Locked-in shares as a percentage of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para(i)(b) above
1	UTKARSH GLOBAL HOLDINGS PRIVATE LIMITED	Promoter	4331182	36.35

(iv)(a) Statement showing Holding of Depository Receipts (DRs)

NIL

(iv)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% total number of shares

NIL



EXCEL INDUSTRIES LIMITED

S. K. Singhal
Company Secretary

EXCEL INDUSTRIES LIMITED
POST ALLOTMENT SHAREHOLDING PATTERN AS ON 15.12.2014

ANNEXURE "A"

SR. NO.	NAME OF THE SHAREHOLDERS	TOTAL NO. OF SHARES	% OF TOTAL NUMBER OF SHARES	NO OF SHARES PLEDGED	As a % of Grand Total
1	MR ATUL GOVINDJI SHROFF	59784	0.50		
2	MRS SHRUTI ATUL SHROFF	22018	0.18		
3	MISS VISHWA ATUL SHROFF	810	0.01		
4	MRS CHETNA P SARAIYA	8610	0.07	8600	0.07
5	MR PRAFUL M SARAIYA	2033	0.02	419	0.00
6	MRS HIRAL TUSHAR DAYAL	10960	0.09		
7	MR. TUSHAR CHARANDAS DAYAL	1310	0.01		
8	AMI KANTISEN SHROFF	31882	0.27		
9	MR. KANTISEN CHATURBHUI SHROFF	57040	0.48		
10	MR. DIPESH KANTISEN SHROFF	8619	0.07		
11	MRS. PREETI DIPESH SHROFF	14110	0.12	2000	0.02
12	MR ABHAY SUNIL SARAIYA	150	0.00		
13	MR ASHWIN CHAMPRAJ SHROFF	83070	0.70		
14	MRS. USHA ASHWIN SHROFF	6497	0.05		
15	MRS ANSHUL AMBRISH BHATIA	21616	0.18		
16	MR RAVI ASHWIN SHROFF	47670	0.40		
17	MR. HRISHIT ASHWIN SHROFF	47669	0.40		
18	MR. DILIPSINH G BHATIA (NRI)	104082	0.87		
19	ANSHUL SPECIALTY MOLECULES LTD	27500	0.23	27500	0.23
20	DIPKANTI INVESTMENTS & FINANCING PVT.LTD.	89972	0.76		
21	EXCEL CROP CARE LTD.	145760	1.22		
22	HYDERABAD CHEMICAL LTD.	149991	1.26		
23	HYDERABAD CHEMICAL PRODUCTS LTD	46833	0.39		
24	PRITAMI INVESTMENTS PVT. LTD.	79862	0.67		
25	SHRODIP INVESTMENTS PVT. LTD.	29350	0.25		



EXCEL INDUSTRIES LIMITED
POST ALLOTMENT SHAREHOLDING PATTERN AS ON 15.12.2014

ANNEXURE "A"

SR. NO.	NAME OF THE SHAREHOLDERS	TOTAL NO. OF SHARES	% OF TOTAL NUMBER OF SHARES	NO OF SHARES PLEDGED	As a % of Grand Total
26	TRANSPEK INDUSTRY LIMITED	156650	1.32		
27	UTKARSH GLOBAL HOLDING PVT LTD	4331182	36.38		
	TOTAL	5585030	46.91	38,519	0.32



EXCEL INDUSTRIES LTD.

A handwritten signature in black ink, appearing to be 'S.K. Singhvi'.

S.K. Singhvi
Company Secretary